KPSJ & ASSOCIATES LLP
Chartered Accountants
H.O. : B 1002, Mondeal Square, Nr. Prahladnagar Garden, S.G. Highway, Ahmedabad - 15
Ext. Office. : 501-504 Sahajanand Shoping Centre, Shahibaug, Ahmedabad - 380004
Ph. : +91 79 - 6665 3300 / 01 / 02 / 03 / Email : info@kpsjca.com Website : www.kpsjca.com
Our Branches :
Ahmedabad / Gandhinagar / Rajasthan (Bhilwara / Nimbahera) / Madhya Pradesh (Indore & Bhopal)

Independent Auditor's Review Report on Quarterly Unaudited Standalone Financial Results of Metroglobal Limited pursuant to Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors
Metroglobal Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Metro Global Limited ("the Company") for the quarter ended June 30, 2026 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations. 2015 as amended.

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ("Ind-AS 34"), as prescribed under Section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free from material misstatement. A review substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review of the Statement conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended and read with relevant rules issues thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, KPSJ & ASSOCIATES LLP
Chartered Accountants
(FRN: 124845W / W100209)

Prakash Parakh

KPSJ & ASSOCIATES LLP FRN:124845W/W100209 AHMEDABAD CHARTERED ACCOUNTANTS

Prakash Parakh
[Partner]
M. No.: 039946
UDIN: 26039946VKUWRU3575
Place: Ahmedabad
Date: 07/08/2026

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Lakhs except EPS data)

Particulars	Quarter Ended			Year Ended
	30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1. Income				
a) Net Sales/Income from Operations	8,130.27	3,620.08	6,463.16	23,511.48
b) Other Income	308.50	66.76	258.39	1,040.45
Total Income	**8,438.77**	**3,686.84**	**6,721.55**	**24,551.93**
2. Expenses				
a) Cost of materials consumed	-	-	-	-
b) Purchase of stock-in-trade	7,406.95	2,861.34	5,997.82	21,125.93
c) Changes in inventories of finished goods, work-in progress and stock-in-trade	186.38	(117.12)	0.57	(46.79)
d) Employee benefits expense	55.86	72.74	55.84	242.71
e) Finance Cost	12.28	17.77	7.52	72.87
f) Depreciation and amortization expense	23.19	23.17	19.72	88.60
g) Other expenses	22.56	137.66	78.54	278.10
Total Expenses	**7,707.22**	**2,995.56**	**6,160.01**	**21,761.42**
3. Profit before exceptional, extra ordinary items & tax (1-2)	**731.55**	**691.28**	**561.54**	**2,790.51**
4. Exceptional Items	-	(250.00)	-	(250.00)
5. Extraordinary Items	-	-	-	-
6. Profit before tax (3-(4+5))	**731.55**	**941.28**	**561.54**	**3,040.51**
7. Tax Expense				
(i) Current tax	197.82	265.59	163.80	859.15
(ii) Deferred tax	54.87	6.81	0.74	21.60
(iii) Short/Excess provisioning of earlier years	(0.11)	0.00	-	8.95
8. Profit after tax for the period (6-7)	**478.97**	**668.88**	**397.00**	**2,150.81**
9. Other Comprehensive Income/ -loss (net off tax)				
(a) Re-measurement of net defined benefit liability (net off tax)	-	(3.83)	-	(3.83)
(b) Equity instruments through other comprehensive income i.e. gain or loss due to valuation of investments	1,198.69	(1,290.10)	1,052.62	(529.51)
10. Total Comprehensive Income (8+9)	**1,677.66**	**(625.05)**	**1,449.62**	**1,617.47**
11. Paid up Equity Share Capital (Face value Rs 10/-)	1,233.44	1,233.44	1,233.44	1,233.44
12. Other Equity excluding revaluation reserve	-	-	-	37,715.23
13. Earning Per Share (Face value Rs 10/-) (not annualised) (Excluding Other Comprehensive Income)				
(a) Basic EPS	3.88	5.42	3.22	17.44
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(b) Diluted EPS	3.88	5.42	3.22	17.44
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
14. Earning Per Share (Face value Rs 10/-) (not annualised) (Including Other Comprehensive Income)				
(a) Basic EPS	13.60	(5.07)	11.75	13.11
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(b) Diluted EPS	13.60	(5.07)	11.75	13.11
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375

See accompaning Notes to Financial Results

For & on behalf of the Board of Directors

Gautam M. Jain
Chairman & Managing Director
DIN : 00160167

Place: Ahmedabad
Date: August 07, 2026

STATEMENTS OF UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Lakhs)

Particulars	Quarter Ended			Year Ended
	30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1. Segment Revenue				
(a) Trading & Finance	8,359.99	3,686.84	6,720.98	24,481.60
(b) Infrastructure & Realty	78.78	0.00	0.57	70.33
Total Income	**8,438.77**	**3,686.84**	**6,721.55**	**24,551.93**
2. Segments Results				
Profit/(Loss) before tax				
(a) Trading & Finance	722.04	941.28	561.54	3,040.51
(b) Infrastructure & Realty	9.52	-	-	-
Total Profit/(Loss) before Tax	**731.55**	**941.28**	**561.54**	**3,040.51**
3. Capital Employed				
(Segment assets- Segment Liabilities)				
(a) Trading & Finance	41,290.29	39,351.33	39,215.93	39,351.33
(b) Infrastructure & Realty	1,417.05	1,523.13	1,737.37	1,523.13
Total	**42,707.34**	**40,874.46**	**40,953.30**	**40,874.46**

For & on behalf of the Board of Directors

Metroglobal Limited

Gautam M. Jain
Chairman & Managing Director
DIN : 00160167

Place: Ahmedabad
Date: August 07, 2026

Registered Office : 506-509, SHILP, Opp. Girish Cold Drinks, C.G. Road, Navrangpura, Ahmedabad 380 009, Gujarat, INDIA
CIN : L21010GJ1992PLC143784 Phone : 91-79 - 2646 8016, 2646 9150
Email : marketing@metroglobal.in Web : www. metrogloballimited.com

Notes:

1. The above unaudited financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors in their meetings held on Friday, August 07, 2026. The statutory auditors have carried out "limited review" of the above unaudited financial results. An unqualified / unmodified report has been issued by them thereon.

2. These Unaudited financial results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and other Accounting Principles generally accepted in India.

3. Figures for the previous periods are Re-classified / Re-arranged / Re-grouped, wherever necessary, to correspond with the current period's Classification / Disclosure.

4. The managing director and chief financial officer certificate in respect of the above results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been placed before the board of directors.

5. As per Indian Accounting Standard 108 'Operating Segments', the Company has reported 'Segment wise Information' in Unaudited Financial Results.

6. The Company does not have any Exceptional or Extra Ordinary items to report for the above periods.

7. During the quarter ended June 30, 2026, the Company received Income Tax Refunds amounting to Rs. 396.04 Lakhs pursuant to rectification orders passed under Section 154 of the Income-tax Act, 1961 for Assessment Years 2003-04, 2004-05 and 2005-06. The interest component on the refunds has been accounted for as Other Income in the Statement of Profit and Loss.

8. Recommended the re-appointment of Mr. Rahul Gautamkumar Jain (DIN: 01813781) as Whole-time Director and Mr. Gautamkumar Mithalal Jain (DIN: 00160167) as Executive Chairman & Managing Director of the Company, for a further term of five (5) consecutive years, together with the payment of remuneration, in accordance with the provisions of Sections 196, 197, 198, 203 and other applicable provisions of the Companies Act, 2013 read with Schedule V and the Rules made thereunder, subject to the approval of the shareholders at the 34th Annual General Meeting of the Company.

9. The above Financial Results are available on the BSE Limited website www.bseindia.com and on the Company's website www.metrogloballimited.com.

For & on behalf of the Board of Directors

MetroGlobal Limited

Gautam M. Jain
Chairman & Managing Director
DIN : 00160167

Place : Ahmedabad
Date : August 07, 2026

Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of Metroglobal Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of
Metroglobal Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Metroglobal Limited ("the Parent" or "the Company"), its subsidiaries, associates and joint ventures (the Parent & its subsidiaries together referred as "the Group") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ("Ind-AS 34"), as prescribed under Section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standards on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulations 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, to the extent applicable.

KPSJ & ASSOCIATES LLP
FRN: 124845W/W100209
CHARTERED ACCOUNTANTS
AHMEDABAD

Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of Metroglobal Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Continue)...

4. The Statement includes unaudited interim financial results of the following entities in addition to the Parent.

   Subsidiary:
   Metrochem Capital Trust Limited

   Associates / Joint Ventures
   Myspace Infracon LLP
   Dual Metals Private Limited
   DK Metro Procon Private Limited
   Ganesh Infrastructure
   PMZ Developers

5. Based on our review of the Statement conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying statement includes unaudited interim financial results and other unaudited financial information of 1 subsidiary and 5 Associate Enterprises/Joint Ventures, whose unaudited interim financial results reflect Group's share of total revenues of Rs. 182.61 lakhs, Group's share of Total Net Profit of Rs. 38.87 lakhs and Group's share of total comprehensive profit of Rs. 46.66 lakhs for the quarter ended June 30, 2026 and for the period from April 01, 2026 to June 30, 2026, respectively, and as considered in the consolidated unaudited financial statement. The statement also includes the group's share of net profit of Rs. 17.10 lakhs and total comprehensive profit of Rs. 23.26 lakhs for the quarter ended June 30, 2026, as considered in the consolidated unaudited financial results, based on their interim results which have not been reviewed/ audited by their auditor. According to the information and explanation given to us by the management, these interim financial results are not material to the group.

   The Independent Auditor's report on interim financial results of 1 subsidiary and 5 Associate Enterprises/Joint Ventures have been furnished to us by the Management and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiary and other Associate Enterprises/Joint Ventures, is based solely on the report of such Auditors and the procedures performed by us as stated in paragraph 3 above.

SOCIATES LLP

Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of Metroglobal Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Continue)...

Our conclusion on the statement is not modified in respect of the above matters with respect to our reliance on the interim financial information certified by the management.

For, KPSJ & ASSOCIATES LLP
Chartered Accountants
(FRN: 124845W / W100209)

Prakash Parakh

Prakash Parakh
[Partner]
M. No.: 039946
UDIN: 26039946UCMMIK3430
Place: Ahmedabad
Date: 07/08/2026

METROGLOBAL LIMITED

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Lakhs except EPS data)

Particulars	Quarter Ended			Year Ended
	30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1. Income				
a) Net Sales/Income from Operations	8,130.27	3,675.15	6,463.16	23,566.55
b) Other Income	310.41	70.70	258.51	1,096.93
Total Income	**8,440.68**	**3,745.85**	**6,721.67**	**24,663.48**
2. Expenses				
a) Cost of materials consumed	-	-	-	-
b) Purchase of stock-in-trade	7,406.95	2,915.93	5,997.82	21,180.52
c) Changes in inventories of finished goods, work-in progress and stock-in-trade	186.38	(117.11)	0.57	(46.78)
d) Employee benefits expense	56.12	73.17	56.08	244.23
e) Finance Cost	12.28	(170.13)	7.52	72.87
f) Depreciation and amortization expense	23.19	23.17	19.72	88.60
g) Other expenses	22.70	139.28	78.66	279.91
Total Expenses	**7,707.62**	**2,864.31**	**6,160.37**	**21,819.35**
3. Profit before share of profit of Associate & Joint Venture & exceptional, extra ordinary items & tax (1-2)	**733.06**	**881.54**	**561.30**	**2,844.13**
4. Share of profit of:				
Associate/Joint Ventures	19.36	(9.96)	(0.13)	9.09
5. Profit before exceptional, extra ordinary items & tax (3+4)	**752.42**	**871.58**	**561.17**	**2,853.22**
6. Exceptional Items (Expense/-Income)	-	(250.00)	-	(250.00)
7. Extra Ordinary Items	-	-	-	-
8. Profit before tax (5-(6+7))	**752.42**	**1,121.58**	**561.17**	**3,103.22**
9. Tax Expense				
(i) Current tax	197.82	270.02	163.80	863.58
(ii) Deferred tax	54.87	6.81	0.74	21.60
(iii) Earlier year excess/short provisioning	3.53	0.00	-	8.95
10. Profit after tax for the period (8-9)	**496.20**	**844.75**	**396.63**	**2,209.09**
11. Other Comprehensive Income/ -loss (net off tax)				
(a) Re-measurement of net defined benefit liability (net off tax)	-	(3.83)	-	(3.83)
(b) Equity instruments through other comprehensive income i.e. gain or loss due to valuation of investments	1,206.49	(1,299.90)	1,075.87	(575.00)
12. Total Comprehensive Income (10+11)	**1,702.69**	**(458.98)**	**1,472.50**	**1,630.26**
13. Net Profit Attributable to:				
-Owner	496.86	806.50	396.68	2,199.51
-Non Controlling Interest	(0.66)	38.25	(0.05)	9.58
14. Total Comprehensive Income attributable to:				
-Owner	1,701.71	(495.17)	1,467.67	1,630.23
-Non Controlling Interest	0.98	36.19	4.83	0.03
15. Paid up Equity Share Capital (Face value Rs 10/-)	1,233.44	1,233.44	1,233.44	1,233.44
16. Other Equity excluding revaluation reserve				37,666.19
17. Earning Per Share (Face value Rs 10/-) (not annualised) (Excluding Other Comprehensive Income)				
(a) Basic EPS	4.02	6.85	3.22	17.91
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(b) Diluted EPS	4.02	6.85	3.22	17.91
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
18. Earning Per Share (Face value Rs 10/-) (not annualised) (Including Other Comprehensive Income)				
(a) Basic EPS	13.80	(3.72)	11.94	13.22
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(b) Diluted EPS	13.80	(3.72)	11.94	13.22
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375

See Accompaning Notes to Financial Results

For & on behalf of the Board of Directors

Metroglobal Limited

Gautam M. Jain
Chairman & Managing Director
DIN : 00160167

Place: Ahmedabad
Date: August 07, 2026

STATEMENTS OF UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Lakhs)

Particulars	Quarter Ended			Year Ended
	30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1. Segment Revenue				
(a) Trading & Finance	8,361.90	3,745.12	6,721.11	24,593.15
(b) Infrastructure & Realty	78.78	0.73	0.57	70.33
Total Income	**8,440.68**	**3,745.85**	**6,721.67**	**24,663.48**
2. Segments Results				
Profit/(Loss) before tax				
(a) Trading & Finance	742.90	1,121.58	561.17	3,103.22
(b) Infrastructure & Realty	9.52	-	-	-
Total Profit/(Loss) before Tax	**752.42**	**1,121.58**	**561.17**	**3,103.22**
3. Capital Employed				
(Segment assets- Segment Liabilities)				
(a) Trading & Finance	41,391.90	39,427.88	39,590.46	39,427.88
(b) Infrastructure & Realty	1,417.05	1,523.13	1,737.37	1,523.13
Total	**42,808.95**	**40,951.01**	**41,327.83**	**40,951.01**

For & on behalf of the Board of Directors

METROGLOBAL LIMITED

Gautam M. Jain
Chairman & Managing Director
DIN : 00160167

Place: Ahmedabad
Date: August 07, 2026

Registered Office : 506-509, SHILP, Opp. Girish Cold Drinks, C.G. Road, Navrangpura, Ahmedabad 380 009, Gujarat, INDIA
CIN : L21010GJ1992PLC143784 Phone : 91-79 - 2646 8016, 2646 9150
Email : marketing@metroglobal.in Web : www. metrogloballimited.com

Notes:

1. The above unaudited financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors in their meetings held on Friday, August 07, 2026. The statutory auditors have carried out "limited review" of the above unaudited financial results. An unqualified / unmodified report has been issued by them thereon.

2. These Unaudited financial results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and other Accounting Principles generally accepted in India.

3. Figures for the previous periods are Re-classified / Re-arranged / Re-grouped, wherever necessary, to correspond with the current period's Classification / Disclosure.

4. The managing director and chief financial officer certificate in respect of the above results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been placed before the board of directors.

5. As per Indian Accounting Standard 108 'Operating Segments', the Company has reported 'Segment wise Information' in Unaudited Financial Results.

6. The Company does not have any Exceptional or Extra Ordinary items to report for the above periods.

7. During the quarter ended June 30, 2026, the Company received Income Tax Refunds amounting to Rs. 396.04 Lakhs pursuant to rectification orders passed under Section 154 of the Income-tax Act, 1961 for Assessment Years 2003-04, 2004-05 and 2005-06. The interest component on the refunds has been accounted for as Other Income in the Statement of Profit and Loss.

8. Recommended the re-appointment of Mr. Rahul Gautamkumar Jain (DIN: 01813781) as Whole-time Director and Mr. Gautamkumar Mithalal Jain (DIN: 00160167) as Executive Chairman & Managing Director of the Company, for a further term of five (5) consecutive years, together with the payment of remuneration, in accordance with the provisions of Sections 196, 197, 198, 203 and other applicable provisions of the Companies Act, 2013 read with Schedule V and the Rules made thereunder, subject to the approval of the shareholders at the 34th Annual General Meeting of the Company.

9. The above Financial Results are available on the BSE Limited website www.bseindia.com and on the Company's website www.metrogloballimited.com.

For & on behalf of the Board of Directors

Metroglobal Limited

Gautam M. Jain
Chairman & Managing Director
DIN : 00160167

Place : Ahmedabad
Date : August 07, 2026