



12th November, 2022

To

BSE LIMITED

Dept. of Corporate Services

Phiroze Jeejeebhoy Towers,

25th Floor,

Dalal Street,

Mumbai – 400001

Scrip Code:500519

Dear Sir/Madam,

Sub.: Outcome of Board Meeting held on November 12, 2022 and submission of Un-audited Financial Results (Standalone and Consolidated) for the quarter ended September 30, 2022.

We hereby inform you that the Board of Directors of the Company at their Meeting held today have, *inter alia*, considered and approved the following:

1. Considered, approved and taken on record the Un-audited (Standalone and Consolidated) Financial Results for the quarter ended September 30, 2022, along with the Limited Review Report, issued by the Statutory Auditors of the Company. A copy of the same is enclosed herewith.
2. The Resignation of Mr. Nitin Shah (Mem. No.7088) as Company Secretary and Compliance Officer (Whole-Time Key Managerial Personnel) w.e.f. close of business hours of November 12, 2022. Subsequent to his resignation as CS, he has also ceased to be a Key Managerial Personnel under regulation 30(5) for determining the materiality of any event or transaction for making the required disclosures to the Stock Exchanges w.e.f. November 12, 2022.

The details required under Regulation 30 of the SEBI (LODR) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is given below:

Sr.	Particulars	Details
1	Reason for change	Resignation from post of Company Secretary and Compliance officer due to retirement
2	Date of Resignation	12.11.2022
3	Brief Profile	Not applicable
4	Disclosure of relationship between Directors	

Regd. Office : 101, 1st Floor, "Mangal Disha", Nr. Guru Gangeswar Temple, 6th Road, Khar (West), Mumbai-400052, INDIA.

Corporate Office : 508-509, 'SHILP', C.G. Road, Navrangpura, Ahmedabad 380 009, INDIA.

Phone : 91-79 -2646 8016, 2646 9150, 2640 3930

Email : marketing@metroglobal.in **Web :** www.metrogloballimited.com **CIN :** L21010MH1992PLC069527



3. Appointment of Mr. Bharat Patel (Mem. No. A32835) as Company Secretary and Compliance Officer (Key Managerial Personnel) of the Company. The details required under Regulation 30 of the SEBI (LODR) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is given below:

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment as Company Secretary and Compliance Officer of the Company.
2.	Date of appointment :	With effect from the 12 th November, 2022
3.	Brief profile (in case of appointment):	Mr. Bharat Patel has done Bachelor of Commerce from M.S. University Baroda and is a Qualified Company Secretary from the Institute of Company Secretaries of India (Mem. No. ACS 32835). He brings to the organization an experience of around 10 years in the areas of Listing Regulations, Corporate Secretarial Compliances, Corporate Governance, Board procedures & policies, Board/ Committee/ General body meetings, ROC & Stock Exchange Compliances and allied matters.
4.	Disclosure of relationships between directors (in case of appointment of a director):	Not Applicable

4. Various other approvals and noting's related to and required in the normal course of business were taken on record by the Board.

The above information will be available on the website of the Company at www.metrogloballimited.com. The Board Meeting commenced at 3:00 p.m. and concluded at 5.15 p.m.

You are requested to take the above on your record.

Thanking you,
For, Metroglobal Limited

Nitin Shah
Company Secretary
ACS:7088

Encl: aa

Independent Auditor's Review Report on Quarterly and Half Yearly Unaudited Standalone Financial Results of Metroglobal Limited pursuant to Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**To the Board of Directors
Metroglobal Limited**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of MetroGlobal Limited ("the Company") for the quarter and half year ended September 30, 2022 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ("Ind-AS 34"), as prescribed under Section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free from material misstatement. A review substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review of the Statement conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended and read with relevant rules issues thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, KPSJ & ASSOCIATES LLP
Chartered Accountants
(FRN: 124845W / W100209)

Prakash Parakh

Prakash Parakh
[Partner]
M. No: 039946
UDIN: 22039946BCXRQE8245
Place: Ahmedabad
Date: November 12, 2022





STATEMENT OF UNAUDITED STANDALONE RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2022

(Rs. in lacs except EPS data)

Particulars	Quarter ended			Half year ended		Year ended
	30.09.2022 (Unaudited)	30.06.2022 (Unaudited)	30.09.2021 (Unaudited)	30.09.2022 (Unaudited)	30.09.2021 (Unaudited)	31.03.2022 (Audited)
1. Income						
a) Net Sales/Income from Operations	7,731.17	4,208.77	3,466.90	11,939.94	8,633.12	24,855.79
b) Other Income	440.93	282.23	297.90	723.16	384.65	622.01
Total Income	8,172.10	4,491.00	3,764.80	12,663.10	9,017.77	25,477.80
2. Expenses						
a) Cost of materials consumed	-	-	-	-	-	-
b) Purchase of stock-in-trade	7,479.57	3,156.13	3,382.42	10,635.70	8,287.87	24,133.84
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	5.74	663.23	-212.53	668.97	-228.69	-764.68
d) Employee benefits expense	36.87	36.76	35.03	73.63	69.51	151.05
e) Finance Cost	8.23	12.70	11.78	20.93	21.51	52.80
f) Depreciation and amortization expense	21.57	22.76	20.07	44.33	39.59	90.19
g) Other expenses	94.55	57.92	34.71	152.47	97.49	223.04
Total Expense	7,646.53	3,949.50	3,271.48	11,596.03	8,287.28	23,886.24
3. Profit before exceptional items & tax (1-2)	525.57	541.50	493.33	1,067.07	730.49	1,591.56
4. Exceptional Items	-	-	-	-	-	-
5. Profit before tax (3-4)	525.57	541.50	493.33	1,067.07	730.49	1,591.56
6. Tax Expense	93.44	111.51	95.41	204.95	133.51	407.85
7. Profit after tax for the period (5-6)	432.13	429.99	397.92	862.12	596.98	1,183.71
8. Other Comprehensive Income/-loss (net off tax)						
(a) Re-measurement of net defined benefit liability (net off tax)	-	-	-	-	-	-4.42
(b) Equity instruments through other comprehensive income i.e. gain or loss due to valuation of investments	696.06	-428.87	459.49	267.19	1,066.26	1,576.99
9. Total Comprehensive Income (7-8)	1,128.19	1.12	857.41	1,129.31	1,663.24	2,756.28
10. Paid up Equity Share Capital (Face value Rs 10/-)	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
11. Other Equity excluding revaluation reserve						32,154.62
12. Earning Per Share (Face value Rs 10/-) (not annualised) (Excluding Other Comprehensive Income)						
(a) Basic EPS	3.50	3.49	3.23	6.99	4.84	9.60
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(b) Diluted EPS	3.50	3.49	3.23	6.99	4.84	9.60
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(Including Other Comprehensive Income)						
(a) Basic EPS	9.15	0.01	6.95	9.16	13.48	22.35
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(b) Diluted EPS	9.15	0.01	6.95	9.16	13.48	22.35
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375

See accompanying notes to the financial statements

Place: Ahmedabad
Date: November 12, 2022



For & on behalf of the Board of Directors

Gautam M. Jain
Chairman & Managing Director

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STATEMENT OF UNAUDITED STANDALONE ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2022

(Rs. in lacs)

Particulars	As at	As at
	30.09.2022	31.03.2022
	(Unaudited)	(Audited)
ASSETS		
Non-current assets		
(a) Property, Plant & Equipment	4,168.60	4,235.89
(b) Capital Work-in-Progress	173.68	173.68
(c) Financial Assets	-	-
(i) Investments	7,966.59	7,801.08
(ii) Other Financial Assets	3,684.86	3,675.18
(d) Other Non-current assets	4,860.01	5,214.40
Total Non-current assets	20,853.74	21,100.23
Current assets		
(a) Inventories	896.62	1,565.59
(b) Financial Assets	-	-
(i) Trade receivables	748.63	1,457.69
(ii) Cash and cash equivalents	20.21	47.83
(iii) Other bank balances	322.97	312.51
(c) Other Current assets	14,879.94	13,829.90
Total Current assets	16,868.37	17,213.52
Total Assets	37,722.11	38,313.75
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,233.44	1,233.44
(b) Other equity	34,963.05	34,080.45
Total Equity	36,196.49	35,313.89
LIABILITIES		
Non-current liabilities		
Financial Liabilities		
(i) Borrowings	398.68	398.68
(ii) Deferred tax liabilities (Net)	71.15	66.21
Total Non-current liabilities	469.83	464.89
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	21.47	43.44
(ii) Trade payables	433.62	1,630.00
(b) Other Current liabilities	366.04	435.46
(c) Provisions	234.66	426.07
Total Current liabilities	1,055.79	2,534.97
Total Equity and Liabilities	37,722.11	38,313.75

For & on behalf of the Board of Directors

Place: Ahmedabad
Date: November 12, 2022



Gautam M. Jain
Chairman & Managing Director



STATEMENT OF UNAUDITED STANDALONE CASH FLOWS FOR THE QUARTER ENDED SEPTEMBER 30, 2022

(Rs. in lacs)

Particulars	Half year ended	
	30.09.2022	30.09.2021
	(Unaudited)	(Unaudited)
(A) Cash flow from operating activities:		
Net profit before taxes	1,067.07	730.49
Adjustments for:		
Depreciation	44.33	39.59
Dividend Income	-12.31	-6.69
Interest Expense	20.93	21.51
Profit/Loss on Sale of Fixed Assets	-14.93	70.00
Profit/Loss on Sale of Investments	-632.26	-191.17
Operating profit before working capital changes	472.83	663.73
Adjustments for:		
(Increase)/Decrease in inventory	668.97	-228.69
(Increase)/Decrease in trade receivables	709.06	-1,090.04
(Increase)/Decrease in other current assets	-1,050.04	511.41
(Increase)/Decrease in other non-current assets	354.39	125.59
Increase/(Decrease) in short-term borrowings	-21.97	-1.62
Increase/(Decrease) in trade payables	-1,196.38	713.56
Increase/(Decrease) in other financial liabilities	-69.42	-9.39
Increase/(Decrease) in other current liabilities	4.94	-37.08
Increase/(Decrease) in short-term provisions	-191.41	-1.14
Cash (used in)/generated from operating activities before taxes	-319.04	646.33
Direct taxes paid	-204.95	-133.51
Net cash (used in)/generated from operating activities (A)	-523.99	512.82
Add:- Cash flow from Extraordinary Items	-	-
Net cash (used in)/generated from operating activities (A)	-523.99	512.82
(B) Cash flow from investing activities:		
Dividend income	12.31	6.69
(Increase)/Decrease in investments	733.93	134.07
(Increase)/Decrease in other financial assets	-9.68	-5.59
(Increase)/Decrease in capital work-in-progress	-	109.99
(Increase)/Decrease of fixed assets	37.89	-78.76
Net cash (used in)/generated from investing activities (B)	774.45	166.40
(C) Cash flow from financing activities:		
Increase/(Decrease) in long-term borrowings	-	-31.77
Interest paid	-20.93	-21.51
Dividend Paid	-246.69	-
Decrease in reserve & surplus	-	-122.86
Net cash (used in)/generated from financing activities (C)	-267.62	-176.14
Net decrease in cash & cash equivalents during the period (A+B+C)	-17.16	503.08
Cash & cash equivalents (opening balance)	360.34	3,596.39
Cash & cash equivalents (closing balance)	343.18	4,099.47

For & on behalf of the Board of Directors

Place: Ahmedabad
Date: November 12, 2022



Gautam M. Jain
Chairman & Managing Director

**STATEMENTS OF UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER ENDED SEPTEMBER 30, 2022**

(Rs. in lacs)

Particulars	Quarter ended			Half year ended		Year ended
	30.09.2022 (Unaudited)	30.06.2022 (Unaudited)	30.09.2021 (Unaudited)	30.09.2022 (Unaudited)	30.09.2021 (Unaudited)	31.03.2022 (Audited)
1. Segment Revenue						
(a) Trading & Finance	8,129.62	4,490.44	3,761.77	12,620.06	9,002.50	25,386.40
(b) Infrastructure & Realty	42.48	0.56	3.03	43.04	15.27	91.40
Total Income	8,172.10	4,491.00	3,764.80	12,663.10	9,017.77	25,477.80
2. Segments Results						
Profit/(Loss) before tax						
(a) Trading & Finance	525.57	541.50	493.33	1,067.07	730.49	1,591.56
(b) Infrastructure & Realty	-	-	-	-	-	-
Total Profit/(Loss) before Tax	525.57	541.50	493.33	1,067.07	730.49	1,591.56
3. Capital Employed (Segment assets- Segment Liabilities)						
(a) Trading & Finance	33,962.33	32,992.55	32,256.96	33,962.33	32,256.96	32,919.64
(b) Infrastructure & Realty	2,234.16	2,322.43	2,540.68	2,234.16	2,540.68	2,394.25
Total	36,196.49	35,314.98	34,797.64	36,196.49	34,797.64	35,313.89

For & on behalf of the Board of Directors

Gautam M. Jain
Chairman & Managing DirectorPlace: Ahmedabad
Date: November 12, 2022



Notes:

1. The above results have been reviewed by the Audit committee and approved by the Board of Directors at its meeting held on November 12, 2022. The standalone results of the Company have been reviewed by the Statutory Auditors.
2. These financial results have been prepared in accordance with applicable Indian Accounting Standards ("Ind As") notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended, as specified in section 133 of the Companies Act, 2013.
3. The segment wise information as required by Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 is attached.
4. The company has received one complaint during the period & resolved the same & pending complaint as on November 12, 2022 is NIL.
5. Previous period figures have been regrouped/rearranged whenever necessary for comparison purposes.
6. The Financial Results are available on the BSE Limited website www.bseindia.com & on the company's website www.metrogloballimited.com

For & on behalf of the Board of Directors



Gautam M. Jain
Chairman & Managing Director

Place: Ahmedabad
Date: November 12, 2022



Independent Auditor's Review Report on Quarterly and Half Yearly Unaudited Consolidated Financial Results of Metroglobal Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**To the Board of Directors of
Metroglobal Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Metroglobal Limited ("the Parent" or "the Company"), its subsidiaries, associates and joint ventures (the Parent & its subsidiaries together referred as "the Group") for the quarter and half year ended September 30, 2022 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ("Ind-AS 34"), as prescribed under Section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standards on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

we also performed procedures in accordance with the circular issued by the SEBI under Regulations 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, to the extent applicable.



Independent Auditor's Review Report on Quarterly and Half Yearly Unaudited Consolidated Financial Results of Metroglobal Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Continue)...

4. The Statement includes unaudited interim financial results of the following entities in addition to the Parent.

Subsidiary:

- Metrochem Capital Trust Ltd.

Associates /Joint Ventures

- Metro Apptech LLP
- Dual Metals Pvt. Ltd.
- DK Metro Procon Pvt. Ltd.
- Ganesh Infrastructure
- PMZ Developers
- Myspace Infracon LLP

5. Based on our review of the Statement conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying statement includes unaudited interim financial results and other unaudited financial information of 1 subsidiary and 6 Associate Enterprises/Joint Ventures, whose unaudited interim financial results reflect Group's share of total revenues of Rs. 138.36 lakhs, Group's share of total net profit of Rs. 3.43 lakhs and Group's share of total comprehensive profit of Rs. 3.43 lakhs for the half year ended September 30, 2022, respectively, and as considered in the consolidated unaudited financial statement. The statement also includes the group's share of net profit of Rs. 2.58 lakhs and total comprehensive Profit of Rs. 2.58 lakhs for the half year ended September 30, 2022, as considered in the consolidated unaudited financial results, based on their interim results which have not been reviewed/ audited by their auditor. According to the information and explanation given to us by the management, these interim financial results are not material to the group.



Independent Auditor's Review Report on Quarterly and Half Yearly Unaudited Consolidated Financial Results of Metroglobal Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (Continue)...

The Independent Auditor's report on interim financial results of 1 subsidiary and 6 Associate Enterprises/Joint Ventures have been furnished to us by the Management and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiary and other Associate Enterprises/Joint Ventures, is based solely on the report of such Auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the statement is not modified in respect of the above matters with respect to our reliance on the interim financial information certified by the management.

For, KPSJ & ASSOCIATES LLP
Chartered Accountants
(FRN: 124845W / W100209)

Prakash Parakh

Prakash Parakh

[Partner]

M. No.: 039946

UDIN: 22039946BCXSBP3147

Place: Ahmedabad

Date: November 12, 2022



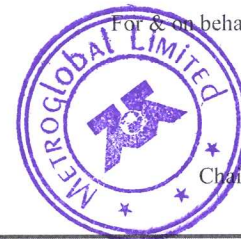


STATEMENT OF UNAUDITED CONSOLIDATED RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2022

(Rs. in lacs except EPS data)

Particulars	Quarter ended			Half year ended		Year ended
	30.09.2022 (Unaudited)	30.06.2022 (Unaudited)	30.09.2021 (Unaudited)	30.09.2022 (Unaudited)	30.09.2021 (Unaudited)	31.03.2022 (Audited)
1. Income						
a) Net Sales/Income from Operations	7,731.17	4,208.77	3,466.91	11,939.94	8,633.12	24,855.79
b) Other Income	441.54	282.23	298.25	723.77	385.13	622.53
Total Income	8,172.71	4,491.00	3,765.16	12,663.71	9,018.26	25,478.32
2. Expenses						
a) Cost of materials consumed	-	-	-	-	-	-
b) Purchase of stock-in-trade	7,479.57	3,156.13	3,382.42	10,635.70	8,287.87	24,133.84
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	5.74	663.23	-212.53	668.97	-228.69	-764.68
d) Employee benefits expense	36.98	36.76	35.03	73.74	69.93	151.44
e) Finance Cost	8.23	12.70	11.79	20.93	21.52	52.80
f) Depreciation and amortization expense	21.57	22.76	20.07	44.33	39.59	90.19
g) Other expenses	94.62	57.96	34.77	152.58	97.56	223.83
Total Expense	7,646.71	3,949.54	3,271.55	11,596.25	8,287.77	23,887.41
3. Profit before share of profit of Associate & Joint Venture & exceptional items & tax (1-2)	526.00	541.46	493.61	1,067.46	730.49	1,590.91
4. Share of profit of Associate/Joint Ventures	2.91	-0.64	5.22	2.27	-4.12	0.32
5. Profit before exceptional items & tax (3-4)	528.91	540.82	498.83	1,069.73	726.37	1,591.23
6. Exceptional Items	-	-	-	-	-	-
7. Profit before tax (5-6)	528.91	540.82	498.83	1,069.73	726.37	1,591.23
8. Tax Expense	93.44	111.51	95.41	204.95	133.51	407.86
9. Profit after tax for the period (7-8)	435.47	429.31	403.42	864.78	592.86	1,183.37
10. Other Comprehensive Income/loss (net off tax)						
(a) Re-measurement of net defined benefit liability (net off tax)	-	-	-	-	-	-4.42
(b) Equity instruments through other comprehensive income i.e. gain or loss due to valuation of investments	696.06	-428.87	459.49	267.19	1,066.26	1,576.99
11. Total Comprehensive Income (9-10)	1,131.53	0.44	862.90	1,131.97	1,659.12	2,755.94
12. Net Profit Attributable to:						
-Owner	435.38	429.32	403.36	864.70	592.86	1,183.51
-Non Controlling Interest	0.09	-0.01	0.06	0.08	-0.00	-0.14
13. Total Comprehensive Income attributable to:						
-Owner	1,131.44	0.45	862.85	1,131.89	1,659.12	2,756.07
-Non Controlling Interest	0.09	-0.01	0.06	0.08	-0.00	-0.14
14. Paid up Equity Share Capital (Face value Rs 10/-)	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
15. Other Equity excluding revaluation reserve						32,154.62
16. Earning Per Share (Face value Rs 10/-) (not annualised)						
(Excluding Other Comprehensive Income)						
(a) Basic EPS	3.53	3.48	3.27	7.01	4.81	9.56
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(b) Diluted EPS	3.53	3.48	3.27	7.01	4.81	9.56
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(Including Other Comprehensive Income)						
(a) Basic EPS	9.17	0.00	7.00	9.18	13.45	22.31
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375
(b) Diluted EPS	9.17	0.00	7.00	9.18	13.45	22.31
No. of shares	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375	1,23,34,375

See accompanying notes to the financial statements



For & on behalf of the Board of Directors

Gautam M. Jain
Chairman & Managing Director

Place: Ahmedabad
Date: November 12, 2022



STATEMENT OF UNAUDITED CONSOLIDATED ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2022

Particulars	(Rs. in lacs)	
	As at 30.09.2022 (Unaudited)	As at 31.03.2022 (Audited)
ASSETS		
Non-current assets		
(a) Property, Plant & Equipment	4,168.90	4,236.19
(b) Capital Work-in-Progress	173.68	173.68
(c) Financial Assets		
(i) Investments	8,011.14	7,843.66
(ii) Other Financial Assets	3,684.89	3,675.21
(d) Other Non-current assets	4,985.01	5,339.40
Total Non-current assets	21,023.62	21,268.14
Current assets		
(a) Inventories	896.69	1,565.66
(b) Financial Assets		
(i) Trade receivables	748.63	1,457.69
(ii) Cash and cash equivalents	23.38	50.86
(iii) Other bank balances	322.97	312.51
(c) Other Current assets	14,884.31	13,834.26
Total Current assets	16,875.98	17,220.98
Total Assets	37,899.60	38,489.12
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,233.44	1,233.44
(b) Other equity	34,868.15	33,982.49
Minority Interest	272.38	273.07
Total Equity	36,373.97	35,489.00
LIABILITIES		
Non-current liabilities		
Financial Liabilities		
(i) Borrowings	398.68	398.68
(ii) Deferred tax liabilities (Net)	71.15	66.21
Total Non-current liabilities	469.83	464.89
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	21.47	43.44
(ii) Trade payables	433.62	1,630.00
(b) Other Current liabilities	366.05	435.47
(c) Provisions	234.66	426.32
Total Current liabilities	1,055.80	2,535.23
Total Equity and Liabilities	37,899.60	38,489.12

For & on behalf of the Board of Directors



Gautam M. Jain
Chairman & Managing Director

Place: Ahmedabad
Date: November 12, 2022

**STATEMENT OF UNAUDITED CONSOLIDATED CASH FLOWS FOR THE QUARTER ENDED SEPTEMBER 30, 2022**
(Rs. in lacs)

Particulars	Half year ended	
	30.09.2022	30.09.2021
	(Unaudited)	(Unaudited)
(A) Cash flow from operating activities:		
Net profit before taxes	1,067.46	730.49
Adjustments for:		
Depreciation	44.33	39.59
Dividend Income	-12.91	-7.18
Profit/Loss on Sale of Fixed Assets	-14.93	70.00
Profit/Loss on Sale of Investments	-632.26	-191.17
Interest Expense	20.93	21.52
Operating profit before working capital changes	472.62	663.25
Adjustments for:		
(Increase)/Decrease in inventory	668.97	-228.69
(Increase)/Decrease in trade receivables	709.06	-1,090.04
(Increase)/Decrease in other current assets	-1,050.04	511.40
(Increase)/Decrease in other non-current assets	354.39	126.00
Increase/(Decrease) in short-term borrowings	-21.97	-1.62
Increase/(Decrease) in trade payables	-1,196.38	713.56
Increase/(Decrease) in other financial liabilities	-69.42	-9.39
Increase/(Decrease) in other current liabilities	4.94	-37.08
Increase/(Decrease) in short-term provisions	-191.66	-1.24
Cash (used in)/generated from operating activities before taxes	-319.49	646.15
Direct taxes paid	-204.95	-133.51
Net cash (used in)/generated from operating activities (A)	-524.44	512.64
Add:- Cash flow from Extra-ordinary Items	-	-
Net cash (used in)/generated from operating activities (A)	-524.44	512.64
(B) Cash flow from investing activities:		
Dividend income	12.91	7.18
Profit on Investment in Associates	2.27	-4.12
(Increase)/Decrease in investments	732.35	141.71
(Increase)/Decrease in other financial assets	-9.68	-5.59
(Increase)/Decrease in capital work-in-progress	-	109.99
(Increase)/Decrease of fixed assets	37.89	-78.76
Net cash (used in)/generated from investing activities (B)	775.73	170.40
(C) Cash flow from financing activities:		
Increase/(Decrease) in long-term borrowings	-	-31.77
Change in Minority Interest	-0.69	-4.23
Interest paid	-20.93	-21.52
Dividend Paid	-246.69	-
Decrease in reserve & surplus	-	-122.99
Net cash (used in)/generated from financing activities (C)	-268.31	-180.51
Net decrease in cash & cash equivalents during the period (A+B+C)	-17.02	502.54
Cash & cash equivalents (opening balance)	363.37	3,601.23
Cash & cash equivalents (closing balance)	346.35	4,103.77

Place: Ahmedabad
Date: November 12, 2022

For & on behalf of the Board of Directors

Gautam M. Jain
Chairman & Managing Director

**STATEMENTS OF UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER ENDED SEPTEMBER 30, 2022**

(Rs. in lacs)

Particulars	Quarter ended			Half year ended		Year ended
	30.09.2022 (Unaudited)	30.06.2022 (Unaudited)	30.09.2021 (Unaudited)	30.09.2022 (Unaudited)	30.09.2021 (Unaudited)	31.03.2022 (Audited)
1. Segment Revenue						
(a) Trading & Finance	8,130.23	4,490.44	3,762.13	12,620.67	9,002.99	25,386.92
(b) Infrastructure & Realty	42.48	0.56	3.03	43.04	15.27	91.40
Total Income	8,172.71	4,491.00	3,765.16	12,663.71	9,018.26	25,478.32
2. Segments Results						
Profit/(Loss) before tax						
(a) Trading & Finance	528.91	540.82	498.83	1,069.73	726.37	1,591.22
(b) Infrastructure & Realty	-	-	-	-	-	-
Total Profit/(Loss) before Tax	528.91	540.82	498.83	1,069.73	726.37	1,591.22
3. Capital Employed						
(Segment assets- Segment Liabilities)						
(a) Trading & Finance	34,139.81	32,166.67	32,428.55	34,139.81	32,428.55	33,094.74
(b) Infrastructure & Realty	2,234.16	2,322.43	2,540.68	2,234.16	2,540.68	2,394.25
Total	36,373.97	34,489.11	34,969.23	36,373.97	34,969.23	35,489.00

For & on behalf of the Board of Directors

Place: Ahmedabad
Date: November 12, 2022Gautam M. Jain
Chairman & Managing Director



Notes:

1. Unaudited standalone financial results for the quarter ended September 30, 2022 can be viewed on the website of the Company and BSE Ltd. Information of Unaudited standalone financial results of the Company in terms of Regulation 47(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations") is as under:

(Rs. in lacs)

Particulars	Quarter ended			Half year ended		Year ended
	30.09.2022 (Unaudited)	30.06.2022 (Unaudited)	30.09.2021 (Unaudited)	30.09.2022 (Unaudited)	30.09.2021 (Unaudited)	31.03.2022 (Audited)
Revenue from operations	7,731.17	4,208.77	3,466.90	11,939.94	8,633.12	24,855.79
Profit before Tax	525.57	541.50	493.33	1,067.07	730.49	1,591.56
Net profit for the period (after tax)	432.13	429.99	397.92	862.12	596.98	1,183.71
Total comprehensive income	1,128.19	1.12	857.41	1,129.31	1,663.24	2,756.28

2. The above results have been reviewed by the Audit committee and approved by the Board of Directors at its meeting held on November 12, 2022. The standalone and consolidated results of the Company have been reviewed by the Statutory Auditors.
3. These financial results have been prepared in accordance with applicable Indian Accounting Standards ("Ind As") notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended, as specified in section 133 of the Companies Act, 2013.
4. The above consolidated Financial Results consist of Metroglobal Limited, its subsidiary Metrochem Capital Trust Limited & its associate companies / joint ventures Metro Aptech LLP, Myspace Infracon LLP, Dual Metals Private Limited, DK Metro Procon Private Limited, Ganesh Infrastructure, PMZ Developers. Financial Results of the associate companies / joint ventures are consolidated based on equity method.
5. The segment wise information as required by Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 is attached.
6. The company has received one complaint during the period & resolved the same & pending complaint as on November 12, 2022 is Nil.
7. Previous period figures have been regrouped/rearranged whenever necessary for comparison purposes.
8. The Financial Results are available on the BSE Limited website www.bseindia.com & on the company's website www.metrogloballimited.com

For & on behalf of the Board of Directors



Gautam M. Jain
Chairman & Managing Director

Place: Ahmedabad
Date: November 12, 2022