



May 30, 2022

To,

DCS-Listing.

1st Floor, New Trading Ring,

Rotunda Building, P.J.Towers,

Dalal Street, Mumbai-411 001

Scrip Code: 500159

Sub; Annual Compliance Report for the year ended 31st March, 2022

Dear Sir,

In terms of Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/27/2019 dated 8th February, 2019, please find enclosed Annual Secretarial Compliance Report duly issued and signed by Mr Mehul Raval, Practicing Company Secretary, Ahmedabad, for the year ended 31st March, 2022.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For METROGLOBAL LIMITED,


Nifin S. Shah



Company Secretary & Compliance officer

ACS-7088



MEHUL RAVAL
COMPANY SECRETARY

406 GANESH PLAZA,
OPP. SWAMINARAYAN AVENUE,
ANJALI CROSS ROADS,
AHMEDABAD - 380007.
Email Id: mehulkraval@gmail.com
Mobile No.: +91-9725488721

Secretarial Compliance Report of METROGLOBAL LIMITED
for the year ended on 31ST MARCH 2022

I/ We, **Mehul K. Raval**, Practicing Company Secretaries have examined:

- (a) all the documents and records made available to us and explanation provided by officers and staff of **METROGLOBAL LIMITED** ("the listed entity"),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended on **31st March 2022** ("Review Period") in respect of compliance with the provisions of:

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI").

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include: -

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 to the extent applicable as only equity shares are being listed on BSE;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; (**Not Applicable During the Year**)



- c) The following are the details of action taken against the listed entity/its promoters/Directors/ material subsidiaries either by SEBI or by Stock Exchanges (including /under the Standard Operating Procedures issued by SEBI through various circulars) under the Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No	Action taken by	Details of violation	Details of action taken. E.g. fines, disbursements, warning letter, etc.	Observations/ Remarks of Practicing Company Secretary
1.	SEBI	Vide Order reference WTM / MB / IVD / ID12 / 12998 / 2021-22, Under Sections 11, 11(4) and 11B (1) of the Securities and Exchange Board of India Act, 1992, the Company has been restrained from assessing the Capital Market and buying, selling or dealing in securities, either directly or indirectly, in any manner for a period of 2 years.	The Order has been reviewed by the Board	The Appeal was preferred by the Company before the honourable Securities Appellate Tribunal (for Short "SAT") and SAT has granted the Stay vide order dated 28/10/2021.

- (d) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations of Practicing Company Secretary in the previous reports	Observations made in Secretarial compliance report for the year ended — (The years are to be mentioned)	Actions taken by listed entity if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
AS ABOVE				



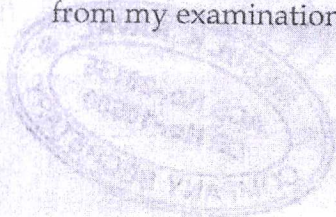
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018
(Not Applicable During the period under the Report).
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; **(Not Applicable during the year)**
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **(Not Applicable during the year)**
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; **(Not Applicable During the Year)**
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; as applicable and circulars/ guidelines issued thereunder.

and based on above examination, I hereby report that during the Review Period:

- a) The listed entity has complied with the provisions of the above Regulations and circulars/guidelines issued thereunder, **except** in respect of matters as specified below:

SR. NO.	Compliance Requirements (Regulations/ circulars/ guidelines including specific clause)	Deviations	Observations/ Remarks of Practicing Company Secretary
	Nil	Nil	Nil

- b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder in so far as it appears from my examination of those records.



Observations :- Vide C.P. (IB) - 699/2021 the Company has initiated INSOLVANCY PROCEEDINGS AGAINST MUNDARA ESTATE DEVELOPERS LIMITED UNDER SECTION 7 OF IBC-2016 and the last order we found of 25/04/2022 where in the next date of hearing was 22/06/2022. The Company has been advised to intimate the result of the same to BSE on final disposal of the matter by Honourable NCLT-Mumbai Bench.



Mehul Raval

CS Mehul K Raval
Company Secretary
COP Number 10500
M. No. ACS 28155
Date: - 02/05/2022

UDIN:- A028155D000257670

