January 22, 2020

REF.: SEC /III QTR/ 2020-21

To,

Ms. Chitra Sekhar

DCS-CRD

Bombay Stock Exchange Limited,

1st Floor, Rotunda Bldg.,

B. S. Marg,

Fort,

Mumbai - 400 001.

Dear Madam,

Subject: Submission of Reconciliation of Share Capital -Audit Report

Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

We are enclosing herewith a reconciliation of Share Capital Audit Report for the Third quarter ended on December 31, 2020 duly signed by Jignesh A. Shah, Company Secretary under regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Please find the same in order and acknowledge a receipt for the same.

Thanking you.

Yours' Faithfully,

FOR METROGLOBAL LIMITED

NITIN S.SHAH

COMPANY SECRETARY & COMPLIANCE OFFICER

Regd. Office: 101. 1st Floor, "Mangal Disha", Nr. Guru Gangeshwar Temple, 6th Road, Khar (West), Mumbai-400052, INDIA. Corporate Office: 508-509, 'SHILP', C.G. Road, Navrangpura, Ahmedabad 380 009, INDIA.

Phone: 91-79-2646 8016, 2646 9150, 2640 3930

Email: marketing@metroglobal.in Web: www. metrogloballimited.com CIN: L21010MH1992PLC069527

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

1. For the Quarter Ended : December 31, 2020.

2. ISIN : INE085D01033

3. Face Value : Rs. 10/-

4. Name of the Company : MetroGlobal Limited

5. Registered Office Address : 101, 1st Floor, "Mangal Disha",

Nr. Guru Gangeshwar Temple, 6th Road,

Khar (W), Mumbai - 400 052

6. Correspondence Address : 508-509, Shilp, C.G. Road, Navrangpura,

Ahmedabad: 380009.

7. Telephone & fax Nos. : 079-26468016/26427713: Fax: 079-26407838

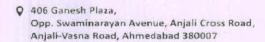
8. Email Address : nitin.shah@metroglobal.in

Name of the Stock Exchanges where the company's securities are listed: The Bombay Stock Exchange Limited. (BSE)

		Number of Shares	% of Total Issue Capital	
10.	Issued Capital	1, 23,34,375	100.00%	
11.	Listed Capital (Exchange – wise)	1, 23, 34,375	100.00%	
12.	Held in Dematerialized Form in CDS %	SL 57,11,226	46.30 %	
13.	Held in Dematerialized Form in NSD	62,56,585	50.73 %	
14.	Physical	3,66,564	2.97 %	
15.	Total No. of Shares (12+13+14)	1,23,34,375	100.00%	

16. Reasons for difference if any, between (10 & 11), (10 & 15) and (11-15):

Not Applicable



+91 93274 32668

cs.jigneshshah@gmail.com





Jignesh A. Shah

B.B.A., M.COM, LL.B, A.C.S. Company Secretary & Trademark Attorney

 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

_Particulars	No. of Shares	Applied / not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle *approval pending for SE (specify names)
N.A.	N.A.	N.A	N.A	N.A.	N.A.	N.A.

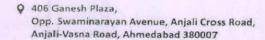
**** Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture. Any other (to specify)

- Register of Members is updated (Yes / No): Yes (If not updated upto which date)
- Reference of previous quarter with regards to excess dematerialised shares, if any, Not Applicable.
- 20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why?

Not Applicable

21. Mention the Total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of demat Requests	No. of requests	No. of Shares	Reasons for Delay	
Confirmed after 21 days	NIL	NIL	NA	
Pending for more than 21 days.	NIL	NIL	NA .	





cs.jigneshshah@gmail.com





Jignesh A. Shah

B.B.A., M.COM, LL.B, A.C.S. Company Secretary & Trademark Attorney

22. Name, Telephone & Fax No of the Compliance Officer of the company :

Mr. Nitin Shah - Company Secretary & Compliance Officer 079-26468016/26427713: Fax: 079-26407838

Name, Address, Tel. No. & of the Auditor:
CS Jignesh Shah
406, Ganesh Plaza, Opp: Swaminarayan Avenue,
Anjali Cross Road, Anjali Vasana Road, Ahmedabad-380007
Email Id: cs.jigneshshah@gmail.com
Phone No: (M) 9327432668 Telephone: (079) 25467657

23. Appointment of Common Agency for Share Registry Work: YES

Link Intime India Pvt Limited. (On account of Merger of Sharex Dynamic (India) Pvt Ltd. CIN No.: U67190MH1999PTC118368
SEBI REG NO: INR 000004058
C-101, 247 PARK, L.B.S. MARG,
VIKHROLI (WEST), MUMBAI-400083
Tel: - 022-49186270 Fax: 022-49186060

Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company change its Name etc.)

Not Applicable

Place: Ahmedabad

Date: 22-01-2021

For, Jignesh A. Shah Company Secretaries

SHAH

JIGNESH

ASHVINKUMA

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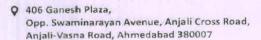
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Jignesh Shah Proprietor ACS: 21389 C.P. 12140

UDIN: A021389B002151704



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cs.jigneshshah@gmail.com

