



## METROGLOBAL LIMITED

REGISTERED OFFICE: 101, 1ST FLOOR, MANGAL DISHA, NR. GURUGANGESHWAR TEMPLE, 6TH ROAD, KHAR (WEST), MUMBAI-400052  
(Maharashtra)

### STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018

PARTICULARS	(Rs. in lacs)					
	QUARTER ENDED			HALF YEAR ENDED		Previous Year Ended On
	30.09.2018 (Unaudited)	30.06.2018 (Unaudited)	30.09.2017 (Unaudited)	30.09.2018 (Unaudited)	30.09.2017 (Unaudited)	
<b>1 Income from Operations</b>						
a). Net Sales/Income from Operations	12,099.58	4,331.69	4,550.60	16,431.27	12,620.00	32,776.95
b). Other Income	2.11	276.05	8.07	278.16	781.49	1,097.94
<b>Total Income from operations</b>	<b>12,101.69</b>	<b>4,607.74</b>	<b>4,558.67</b>	<b>16,709.43</b>	<b>13,401.49</b>	<b>33,874.89</b>
<b>2. Expenditure</b>						
(a) Cost of Materials Consumed	-	-	-	-	-	-
(b) Purchase of stock in trade	11,930.87	3,822.33	4,354.96	15,753.20	11,900.27	30,807.32
(C) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(423.64)	(57.90)	(381.21)	(481.54)	(381.21)	(328.92)
(d) Employee benefits expense	22.84	22.84	24.78	45.68	49.86	111.53
(e) Depreciation and amortization expense	3.50	3.50	3.25	7.00	6.50	18.05
(f) Finance Cost	43.58	42.74	28.52	86.32	54.00	154.35
(g) Other expenses	53.00	70.30	82.73	123.30	419.41	791.99
<b>Total Expenses</b>	<b>11,630.15</b>	<b>3,903.81</b>	<b>4,113.03</b>	<b>15,533.96</b>	<b>12,048.83</b>	<b>31,554.32</b>
<b>3. Profit / (Loss) before exceptional items &amp; Tax (1-2)</b>	<b>471.54</b>	<b>703.93</b>	<b>445.64</b>	<b>1,175.47</b>	<b>1,352.66</b>	<b>2,320.57</b>
4. Exceptional Items	-	-	-	-	-	-
<b>5 Profit / (Loss) before tax (3+4)</b>	<b>471.54</b>	<b>703.93</b>	<b>445.64</b>	<b>1,175.47</b>	<b>1,352.66</b>	<b>2,320.57</b>
6 Tax Expense	95.00	130.00	134.00	225.00	134.00	550.00
<b>7. Profit \ (Loss) after tax for the period(5-6)</b>	<b>376.54</b>	<b>573.93</b>	<b>311.64</b>	<b>950.47</b>	<b>1,218.66</b>	<b>1,770.57</b>
8 Other Comprehensive Income /-loss( Net of Tax)						
i) Re-measurement of net defined benefit liability ( net off tax)	(0.48)	(0.45)	(0.57)	(0.93)	(1.12)	(2.80)
ii) Equity instruments through other comprehensive income i.e gain or loss due to valuation of investemnts	36.59	6.65	16.43	43.24	87.78	12.30
<b>9 Total Comprehensive Income (7+8)</b>	<b>412.65</b>	<b>580.13</b>	<b>327.50</b>	<b>992.78</b>	<b>1,305.32</b>	<b>1,780.07</b>
10. Paid up Equity Share Capital (Face value Rs 10/-)	1,632.67	1,632.67	1,632.67	1,632.67	1,632.67	1,632.67
11. Other Equity excluding revaluation reserve						32,371.31
12. Earning Per Share (not annualised)						
Basic & Diluted EPS beofre & after extraordinary items for the period , for the year to date & for the previous year(not annualised)						
Basic	2.53	3.55	2.01	6.08	8.00	10.90
Diluted	2.53	3.55	2.01	6.08	8.00	10.90

FOR, METRO GLOBAL LIMITED

Director/Authorised Signatory



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REGISTERED OFFICE: 101, 1ST FLOOR, MANGAL DISHA, NR. GURUGANGESHWAR TEMPLE, 6TH ROAD, KHAR (WEST), MUMBAI-400052  
(Maharashtra)

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018

(Rs. in lacs)

Particulars	QUARTER ENDED			HALF YEAR ENDED		Previous Year Ended On
	30.09.2018 (Unaudited)	30.06.2018 (Unaudited)	30.09.2017 (Unaudited)	30.09.2018 (Unaudited)	30.09.2017 (Unaudited)	31.03.2018 (Audited)
<b>1. Segment Revenue</b>						
(a) Dyestuffs & Dye Intermediates Mfg.		276.05	-	276.05	-	-
(b) Infrastructure and Realty	51.41	50.04	63.03	101.45	129.05	221.12
(c) Trading & Finance	12,050.28	4,281.65	4,495.64	16,331.93	13,272.44	33,653.77
<b>Total Income</b>	<b>12,101.69</b>	<b>4,607.74</b>	<b>4,558.67</b>	<b>16,709.43</b>	<b>13,401.49</b>	<b>33,874.89</b>
<b>2. Segment Results</b>						
Profit / ( Loss) before tax and interest						
(a) Dyestuffs & Dye Intermediates Mfg.		276.05	-	276.05	-	-
(b) Infrastructure and Realty	51.41	50.04	63.03	101.45	129.05	221.12
(c) Trading & Finance	420.13	377.84	382.61	797.97	1,223.61	2,099.45
<b>Total</b>	<b>471.54</b>	<b>703.93</b>	<b>445.64</b>	<b>1,175.47</b>	<b>1,352.66</b>	<b>2,320.57</b>
<b>Total Profit/(Loss) before Tax</b>	<b>471.54</b>	<b>703.93</b>	<b>445.64</b>	<b>1,175.47</b>	<b>1,352.66</b>	<b>2,320.57</b>
<b>3. Capital Employed</b>						
(Segment assets - Segment Liabilities)						
(a) Dyestuffs & Dye Intermediates Mfg.	2,293.99	2,293.99	1,553.06	2,293.99	1,553.06	4,088.35
(b) Infrastructure and Realty	4,747.40	4,845.30	4,452.93	4,747.40	4,452.93	4,970.19
(c) Trading & Finance	26,322.40	25,752.50	22,716.31	26,322.40	22,716.31	23,312.77
<b>Total</b>	<b>33,363.79</b>	<b>32,951.44</b>	<b>28,722.30</b>	<b>33,363.79</b>	<b>28,722.30</b>	<b>32,371.31</b>

### Notes:

1) The above results have been verified by the Audit committee at its meeting held on 10th November 2018 & taken on record by the Board of Directors at its meeting held on 10th November 2018.

2) The company has received two complaints during the period & resolved the same & pending complaint as on 10th November 2018 is Nil.

3) Segmentwise Report for Dyestuffs & Dye Intermediates Mfg., Infrastructure and Realty Segment, Trading & Finance Segment is enclosed.

4) Previous period figures have been regrouped / rearranged wherever necessary for comparison purposes.

5) The Company adopted Indian Accounting Standard (IND AS) and accordingly these financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder. The Results have been prepared in accordance with Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 read with SEBI circular dated 5th July, 2016.

Date : 10-11-2018

FOR, METRO GLOBAL LIMITED

Director/Authorised Signatory

Regd. Office : 101, 1st Floor, "Mangal Disha", Nr. Guru Gangeshwar Temple, 6th Road, Khar (West), Mumbai-400052, INDIA.

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Phone : 91-79 - 2646 8016, 2646 9150, 2640 3930

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## Statement of Assets & Liabilities as on 30th September, 2018

(Rs. In Lacs)

Particulars	Unaudited	Audited
	As at	As at
	30.09.2018	31.03.2018
<b>ASSETS</b>		
<b>Non-Current assets</b>		
(a) Property, plant & equipment	3,067.51	4,574.28
(b) Capital Work-in-Progress	1,724.15	1,724.15
(c) Financial Assets		
i) Deposits	15.84	15.84
ii) Investments	1,401.85	1,680.87
(d) Deferred Tax Assets (Net)	-	-
(e) Other Non-current assets	5,655.58	5,772.25
<b>Total Non-Current assets</b>	<b>11,864.93</b>	<b>13,767.39</b>
<b>Current assets</b>		
(a) Inventories	2,346.94	1,828.99
(b) Financial Assets		
(i) Trade receivables	4,525.73	6,465.46
(ii) Cash and cash equivalents	9,190.37	7,410.47
(c) Other Current assets	12,693.20	14,081.42
<b>Total Current assets</b>	<b>28,756.24</b>	<b>29,786.34</b>
<b>Total Assets</b>	<b>40,621.17</b>	<b>43,553.73</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity Share capital	1,632.37	1,632.67
(b) Other Equity	31,731.42	30,738.64
<b>Total Equity</b>	<b>33,363.79</b>	<b>32,371.31</b>
<b>Liabilities</b>		
<b>Non-Current liabilities</b>		
Financial Liabilities		
(i) Borrowings	954.38	3,035.03
(iii) Deferred Tax Liabilities (Net)	46.07	46.07
<b>Total non-current liabilities</b>	<b>1,000.45</b>	<b>3,081.10</b>
<b>Current Liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	3,711.30	3,788.07
(ii) Trade payables	2,447.11	3,914.84
(iii) Other Financial Liabilities	98.52	398.41
<b>Total current liabilities</b>	<b>6,256.93</b>	<b>8,101.32</b>
<b>Total Equity and Liabilities</b>	<b>40,621.17</b>	<b>43,553.73</b>

FOR, METROGLOBAL LIMITED  
  
 Director/Authorised Signatory



## AMPAC & ASSOCIATES

Chartered Accountants

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### Limited Review Report

Review Report to  
The Board of Directors  
METROGLOBAL LIMITED.

#### LIMITED REVIEW REPORT FOR THE SECOND QUARTER & HALF YEAR ENDED ON 30<sup>th</sup> SEP,2018

1. We have reviewed the accompanying statement of unaudited financial results of **Metroglobal limited** (“the Company”) for the Second quarter & Half Year ended 30<sup>th</sup> September, 2018 (“the Statement”) attached herewith, being the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, is the responsibility of the Company’s Management and has been approved by the Board of Directors. Our responsibility is to issue a conclusion on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, to Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) specified under Section 133 of the Companies Act, 2013 read with relevant rules issued there under in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For AMPAC & ASSOCIATES  
Chartered Accountants  
(FRN 112236w)

P. B. Sheth



(Piyush Sheth)

(Partner)

(Membership No. 044062)

Place: Mumbai

Date: 10<sup>th</sup> November, 2018