



METROGLOBAL LIMITED

REGISTERED OFFICE: 101, 1ST FLOOR, MANGAL DISHA, NR. GURUGANGESHWAR TEMPLE, 6TH ROAD, KHAR (WEST), MUMBAI-400052
(Maharashtra)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th September 2013

PARTICULARS	(Rs. in lacs)					
	QUARTER ENDED			HALF YEAR ENDED		Previous Year Ended On
	30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	31.03.2013 (Audited)
1. Net Sales/Income from Operations	4587.4	4,830.85	5,168.78	9,418.25	10,104.73	19,697.60
2. Other Income	311.38	9.87	26.35	321.25	84.33	389.78
Total Income	4,898.78	4,840.72	5,195.13	9,739.50	10,189.06	20,087.38
3. Total Expenditure						
(a) (Increase) \ decreases in stock in trade	(514.40)	(705.97)	60.80	(1,220.37)	-8.92	5.87
(b) Consumption of Raw Materials	-	-	323.97	-	586.69	575.64
(c) Staff Cost	22.35	19.31	21.74	41.66	41.97	95.08
(d) Power, water and fuel	3.25	3.00	4.50	6.25	9.25	16.50
(e) Depreciation & Impairment	8.5	8.50	9.50	17.00	19	109.13
(f) Purchase of Traded Goods	4462.12	4,943.02	4,146.44	9,405.14	8284.33	16,711.33
(g) Other Expenditure	38.09	33.15	107.49	71.24	188.72	411.77
Total Expenditure	4,019.91	4,301.01	4,674.44	8,320.92	9,121.04	17,925.32
4. Profit / (Loss) before Interest & Exceptional Items (PBIT)	878.87	539.71	520.69	1,418.58	1,068.02	2,162.06
5. Interest & Finance Charges/ (Income)	21.19	12.01	31.26	33.20	65.97	129.29
6 Profit / (Loss) after Interest but before Exceptional items	857.68	527.70	489.43	1,385.38	1,002.05	2,032.77
7. Exceptional Items	-	-	-	-	-	-
8. Profit / (Loss) before tax	857.68	527.70	489.43	1,385.38	1,002.05	2,032.77
a) Loss \ (Profit) on sale of Fixed Assets	-	-	-	-	-	(119.05)
b) Prior Years Expenses / (Income)	-	-	-	-	-	-
9. Tax Expense / (Short Provision written off) Deferred Tax Asset/(liability)	-	-	-	-	-	-
10. Net Profit \ (Loss) from Ordinary Activities after tax	857.68	527.70	489.43	1,385.38	1,002.05	2,151.82
11. Extraordinary Item	-	-	-	-	-	-
12. Net Profit \ (Loss) for the period	857.68	527.70	489.43	1,385.38	1,002.05	2,151.82
13. Paid up Equity Share Capital (Face value Rs 10/-)	1,632.67	1,632.67	1,261.30	1,632.67	1,261.30	1,553.97
14. Reserves excluding revaluation reserve						16,378.52
15. Earning Per Share (not annualised)						
(a) Before exceptional items						
Basic (Rs.)	5.25	3.23	3.88	8.49	7.94	13.85
Diluted (Rs.)	5.25	3.23	3.88	8.49	7.94	13.85
(b) After exceptional items						
Basic (Rs.)	5.25	3.23	3.88	8.49	7.94	13.85
Diluted (Rs.)	5.25	3.23	3.88	8.49	7.94	13.85
16. Aggregate of Non Promoter Shareholding						
Number of Shares	6221812	6221812	4345145	6221812	4345145	6221812
Percentage of Share Holding	38.108	38.108	34.45	38.108	34.45	40.04
17. Promoters and promoter group Shareholding						
a) Pledged / Encumbered						
Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of share (as a % of the total shareholding of promoter and promoter group).	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non Encumbered						
Number of shares	10,104,930	10,104,930	8,267,897	10,104,930	8,267,897	9,317,897
Percentage of share (as a % of the total shareholding of promoter and promoter group).	100.00	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the Company)	61.892	61.892	65.55	61.892	65.55	59.96

FOR, METRO GLOBAL LIMITED

DIRECTOR/AUTHORISED SIGNATORY



METROGLOBAL LIMITED

REGISTERED OFFICE: 101, 1ST FLOOR, MANGAL DISHA, NR. GURUGANESHWAR TEMPLE, 6TH ROAD, KHAR (WEST), MUMBAI-400052
(Maharashtra)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th September 2013

(Rs. in lacs)

Particulars	QUARTER ENDED			HALF YEAR ENDED		Previous Year Ended On
	30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	
1. Segment Revenue						
(a) Dyestuffs & Dye Intermediates Mfg.	10.00	5.00	486.19	15.00	799.90	813.29
(b) Infrastructure and Reality	457.69	195.50	176.01	653.19	342.45	835.18
(c) Trading & Finance	4431.09	4,640.22	4,532.93	9,071.31	9,046.71	18,438.91
Total Income	4,898.78	4,840.72	5,195.13	9,739.50	10,189.06	20,087.38
2. Segment Results						
Profit / (Loss) before tax and interest						
(a) Dyestuffs & Dye Intermediates Mfg.	(1.96)	(2.46)	20.46	(4.42)	48.94	24.13
(b) Infrastructure and Reality	457.69	195.50	176.01	653.19	342.45	740.63
(c) Trading & Finance	401.95	334.66	292.96	736.61	610.66	1,268.01
Total	857.68	527.70	489.43	1,385.38	1,002.05	2,032.77
Total Profit/(Loss) before Tax	857.68	527.70	489.43	1,385.38	1,002.05	2,032.77
3. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Dyestuffs & Dye Intermediates Mfg.	1,593.61	1,595.57	1,630.55	1,593.61	1,630.55	1,598.03
(b) Infrastructure and Reality	5493.19	7,961.48	6523.41	5493.19	6,523.41	7,943.42
(c) Trading & Finance	13647.72	8,903.13	9,808.95	13647.72	9,808.95	9,210.02
(d) Others	-	-	(6,086.99)	-	(6,086.99)	(818.99)
Total	20,734.52	18,460.18	11,875.92	20,734.52	11,875.92	17,932.48

Notes:

- The above results have been verified by the Audit committee at its meeting held on 15th November 2013 & taken on record by the Board of Directors at its meeting held on 15th November 2013.
- The company has received three complaints during the period & resolved the same & pending complaint as on 30th September 2013 is Nil.
- Tax provision for current year, if any, will be made at the time of finalisation of accounts.
- Segmentwise Report for Dyestuffs & Dye Intermediates Mfg., Infrastructure and Reality Segment, Trading & Finance Segment is enclosed.
- Previous period figures have been regrouped / rearranged wherever necessary for comparison purposes.

Date : 15-11-2013

FOR, METRO GLOBAL LIMITED

DIRECTOR/AUTHORISED SIGNATORY

**METROGLOBAL LIMITED**


REGISTERED OFFICE: 101, 1ST FLOOR, MANGAL DISHA, NR. GURUGANGESHWAR TEMPLE, 6TH
ROAD, KHAR (WEST), MUMBAI-400052

(Maharashtra)

Statement of Assets and Liabilities as on 30.09.2013

Particulars	RS in Lacs	
	As on	As on
	30.09.2013	31.03.2013
	Unaudited	Audited
Sources of Funds		
Share Capital	1,632.67	1,553.97
Reserves & Surplus	19,101.86	16,378.52
Long Term Borrowings	2,230.26	3,335.87
Deferred Tax Liability (Net)	46.07	46.07
Current Liabilities		
(a) Short-term borrowings	2,343.86	1,637.76
(b) Trade payables	1,740.11	266.50
(c) Other current liabilities	32.57	135.53
(d) Short-term provisions	10.33	373.05
Sub total	4,126.87	2,412.84
Total	23,010.86	23,727.27
Application of Funds		
Fixed assets	483.98	500.98
Capital work-in-progress	796.86	250.47
Non-current investments	833.36	926.84
Loans and advances	11,805.69	18,463.43
Other Non current assets	55.68	65.26
Current assets		
(a) Inventories	2,281.95	1,418.17
(b) Trade receivables	1,053.15	629.29
(c) Cash and cash equivalents	5,700.19	1,472.83
Sub total	9,035.29	3,520.29
Total	23,010.86	23,727.27

FOR, METRO GLOBAL LIMITED


DIRECTOR/AUTHORISED SIGNATORY



AMPAC & ASSOCIATES

Chartered Accountants

D-102, Green Lawn Apartment, Opp. St. Pius College
Agrezy Road, Goregaon (East), Mumbai - 400 033
Telefax: +91 22 2837 0599 - 2917 0104
Website: www.ampac.in • Email: ca.ampac@gmail.com

To,

The Board of Directors,

METROGLOBAL LIMITED,

LIMITED REVIEW REPORT FOR THE THREE MONTHS ENDED 30th SEPTEMBER 2013

1. We have reviewed the accompanying statement of unaudited financial results of METROGLOBAL LIMITED, for the period ended 30th September, 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards notified under the Companies Act, 1956 (Which continue to be applicable in respect of Section 133 of the Companies Act, 2013 in terms of the General Circular No.15/2013 Dated September 13, 2013 of the ministry of corporate affairs) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For AMPAC & ASSOCIATES,

Chartered Accountants

(FRN 112236w)



B. Sheth
(Piyush Sheth)
(Partner)
Mumbai

(Membership No. 044062.)

Date: 15th November, 2013