

Date:07/06/2019

To,  
**BSE Limited**  
P.J Towers, Dalal Street  
Fort, Mumbai – 400001

**Sub: Disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref: Target Company: Metroglobal Limited (BSE code: 500159)**

Dear Sir,

Please find attached herewith disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

Kindly take the above documents on records and oblige.

Thanking you,

Yours faithfully,



**Gautam M. Jain**  
**For and on behalf of promoters and promoter group**

*Encl: As above.*

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of Target Company	Metroglobal Limited			
2.	Name of the acquirer(s)	<b>Promoters &amp; Promoter Group</b> Gautamkumar Jain HUF Ritu G. Jain Rahul Gautamkumar Jain GautamkumarMithalal Jain Amaze Trading And Investment Private Limited Anil Dyechem Industries Private Limited Maiden Tradefin Private Limited			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Increase in voting rights/ percentage shareholding of Promoters & Promoter Group due to reduction in number of equity shares pursuant to the Buy-back of Equity Shares of Metroglobal Limited			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(c)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable			
7.	<b>Details of acquisition</b>	<b>Disclosures required to be made under regulation 10(5)</b>	<b>Whether the disclosures under regulation 10(5) are actually made</b>		
	a. Name of the transferor / seller	Not Applicable <sup>#</sup>			
	b. Date of acquisition	Not Applicable <sup>#</sup>			
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable <sup>#</sup>			
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable <sup>#</sup>			
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable <sup>#</sup>			
8.	<b>Shareholding details</b>	<b>Pre Buy-back holding</b>		<b>Post Buy-back holding</b>	
	<b>Name of Promoter, Promoter Group and Person Acting in concern(*)</b>	<b>No. of Shares</b>	<b>% w.r.t total share capital of TC</b>	<b>No. of Shares</b>	<b>% w.r.t total share capital of TC</b>
	Gautamkumar Jain HUF	32,900	0.20%	32,900	0.27%
	Ritu G. Jain	64,000	0.39%	64,000	0.52%
	Rahul Gautamkumar Jain	74,818	0.46%	74,818	0.61%
	GautamkumarMithalal Jain	10,61,959	6.50%	10,61,959	8.61%
	Amaze Trading And Investment Private Limited	5,66,156	3.47%	5,66,156	4.59%
	Anil Dyechem Industries Private Limited	28,92,082	17.71%	28,92,082	23.45%
	Maiden Tradefin Private Limited	45,25,251	27.72%	45,25,251	36.69%
	<b>Total</b>	<b>92,17,166</b>	<b>56.45%</b>	<b>92,17,166</b>	<b>74.73%</b>

Note:

Due to non-participation of the Promoters & Promoter Group in the Buy-back Offer of the Target Company, the aggregate percentage shareholding of the Promoters and Promoter Group increased from 56.45% to 74.73% of the post Buy-back Equity Share capital of the Company.

**Ritu G. Jain**

  
Signatory

**GautamkumarMithalal Jain**



**Signatory**

**For and on behalf of Amaze Trading and Investment Private Limited**



**Authorised Signatory**

**For and on behalf of Maiden Tradefin Private Limited**



**Authorised Signatory**

**Rahul Gautamkumar Jain**

  
Signatory

**For and on behalf of Gautamkumar Jain HUF**



**Authorised Signatory**

**For and on behalf of Anil Dyechem Industries Private Limited**



**Authorised Signatory**

**Date:07/06/2019**

**Place:Ahmedabad**